Consolidated Management of Continuing Education Across Certification and Licensing Requirements

Oleg Shvarts
Founder & President, Certemy
oleg.shvarts@certemy.com

CERTEMY
Certified nurses usually have at least 2 sets of CE requirements

- Certification
- Licensure
- Subspecialty certification

CE requirements vary by state

- No CE requirements – 13 states
- No additional CE requirements if certified by national org – 4 states
- Additional CE requirements – 33 states
Multiple states require specific courses to be taken as part of CE

- Medical errors
- HIV/AIDS training
- Domestic violence
- Child/dependent adult abuse
- Bioterrorism
- Pain management
- Jurisprudence
- Ethics
- Geriatric Care
- Forensic Collection
- Mental health conditions common to veterans and their families
Multiple certification boards also require specific course types

- Advanced pharmacology
- Advocacy/moral agency
- Caring practices
- Diversity
- Facilitation of learning
- Collaboration and systems based learning
The Burden of Certification

The professional perspective...

“Why do I need to manage separate continuing education requirements for my license and certification concurrently?”
The Burden of Duplicative Efforts

Parallels in physician specialty certification

- Physicians feel that many elements of specialty certification are too burdensome
  - Class action lawsuits against Boards
  - Attempts at restrictive legislation in multiple State legislatures

- ABMS Vision Initiative
  - Reduce duplication of efforts for board certified physicians
“Smart” CME management platform

- Understands specific CME requirements for board certification and state license
- Unique templated CME workflows for each board certification and each state license
- Knows expiration dates for licenses and board certifications
- Licensing dates obtained directly from FSMB data feed
- Certification dates obtained directly from certification boards
“Smart” CME management platform continued

- Understands which CME maps to which requirements
- Rules engine maps a given course to all appropriate requirements
- Maintains multiple CME transcripts specific to each credential
- Automated audits for participating certification boards
- Easy printing and/or export in case of audit by licensing boards
- Opportunity for automated audits for licensing boards
Physician Specialty Boards allow diplomats to track CME requirements across Board Certifications and State Licenses concurrently.
Proof of Concept Demo
Notification from the American Board of Urology

Dear Dr. Guilizzoni,

You have been enrolled into CME tracking for the following credentials:

**Urology Board Certification**

**California Medical License**

Please click through to the portal to view requirements.

[VIEW CME REQUIREMENTS]

Thank you,

The Ceremy Team
American Board of Urology
Continuing Education Management

Welcome! Please click on one of the credentials below to get started. Have you already completed continuing education activities that you want to apply against your requirements? You can submit the pertinent details to apply credits. Don’t have any CE hours to record or want to explore additional CE opportunities? No problem! Search through an education marketplace with courses mapped to your requirements.

California Medical Board
Medical License
Due Date: 06/20/2021
Required CME: 50 Hours
Completed CME: 0 Hours

American Board of Urology
Urology Board Certification
Due Date: 8/1/23
Required CME: 30 hours
Completed CME: 0 hours

GET STARTED
GET STARTED
American Board of Urology

Due Date: 08/01/2019

Welcome! Have you already completed continuing education activities that you want to apply against your requirements? You can submit the pertinent details to apply credits by clicking “Submit Hours”. Don’t have any CE hours to record or want to explore additional CE opportunities? No problem! Search through the education marketplace below for courses mapped to your requirements.

Continuing Education

Education Opportunities

Select courses that you would like to take

Urology Conference - August 1, 2019

by AUA

This conference will provide a detailed review and commentary on selected genitourinary and urologic diseases. Among the featured oncological topics are strategies for the diagnosis and management of patients with metastatic prostate cancer, controversies in the treatment of patients with renal cell carcinoma, including new tools and techniques for nephrectomy in advanced disease, decision-making options for muscle invasive bladder cancer (MIBC), bladder cancer second-line therapies and immunotherapies, as well as upper urothelial cancer and testicular cancer management, state-of-the-art imaging, including MRI use to select patients for focal therapy or to guide therapy.

Details:
3 hours
Live Conference

Course Cost: $100

VIEW COURSE

Kidney Stone Management

by Endourology Society

This comprehensive webinar offers a forum to share current practice standards and to incorporate new strategies in the endouroscopic management of patients with urinary stones in a very much evolving field. Join renowned national and international endourology experts for this symposium that will include a hands on skills course on innovations in the "Dusting" technique.

Details:

Course Cost: $50

VIEW COURSE
Submit Educational Hours

Name of Activity: [Blank]
Date of Activity: [Blank]
Sponsor: [Blank]
Hours: [Blank]
Format: [Blank]

Drop files to attach, or Browse
UPLOAD CERTIFICATE OF COMPLETION

Proof of Concept Demo
American Board of Urology
Due Date: 08/01/2019

Welcome! Have you already completed continuing education activities that you want to apply against your requirements? You can submit the pertinent details to apply credits by clicking "Submit Hours". Don't have any CE hours to record or want to explore additional CE opportunities? Check the marketplace below for courses mapped to your requirements.

Submit Educational Hours

You are tracking another credential:

Medical License
California Medical Board

Would you like to apply these credits against that credential as well?

APPLY  NO THANKS

Urology Conference - August 1, 2019
by AUA
This conference will provide a detailed review and practical oncological topics are strategies for the diagnosis and treatment of patients with renal cell carcinoma, including decision-making options for muscle invasive bladder cancer (MIBC), bladder cancer second-line therapies and immunotherapies, as well as upper urothelial cancer and testicular cancer management, state-of-the-art imaging, including MRI use to select patients for focal therapy or to guide therapy.

Kidney Stone Management
by Endourology Society
A comprehensive webinar offers a forum to share current practice standards and to incorporate new strategies in the endoscopic management of patients with urinary stones in a very much evolving field. Join renowned national and international endourology experts for this symposium that will include a hands-on skills course on innovations in the "Dusting" technique.
Proof of Concept Demo
Proof of Concept Demo

American Board of Urology
Continuing Education Management

Welcome! Please click on one of the credentials below to get started. Have you already completed continuing education activities that you want to apply against your requirements? You can submit the pertinent details to apply credits. Don’t have any CE hours to record or want to explore additional CE opportunities? No problem! Search through an education marketplace with courses mapped to your requirements.

California Medical Board
Medical License
Due Date: 06/20/2021
Required CME: 50 Hours
Completed CME: 3 Hours

American Board of Urology
Urology Board Certification
Due Date: 8/1/23
Required CME: 30 hours
Completed CME: 3 hours

Notification from the American Board of Urology

Dear Dr. Gullizzoni,

The following requirements for certification are coming due:

**Urology Board Certification**

Due Date: 12/01/2019
Required CME: 30 hours
Completed CME: 3 hours
Remaining CME: 27 hours

VIEW CME OPPORTUNITIES

Thank you,
The Certemy Team
Submit Educational Hours

Name of Activity: Urology Conference
Date of Activity: 08/01/2019
Sponsor: AUA
Hours: 3 Hours
Format: Conference

American Board of Urology
Due Date: 08/01/2019

Welcome! Have you already completed continuing education activities that you want to apply against your requirements? You can submit the pertinent details to apply credits by clicking “Submit Hours”. Don’t have any CE hours to record or want to explore additional CE opportunities? No problem! Search through the education marketplace below for courses mapped to your requirements.

Continuing Education

Education Opportunities
Select courses that you would like to take

Urology Conference - August 1, 2019
by AUA
Behavioral health professionals have a responsibility to be aware of the complex relationship between mental illness and substance abuse or dependence, known as dual diagnoses or co-occurring disorders.
Details:
- 3 hours
- Live Conference

Kidney Stone Management
by Endourology Society
This 6 hour course by Laurie Rokutani addresses the development of cultural awareness and describes core competencies for counselors and other clinical staff, beginning with self-knowledge and ending with skill development. It covers behaviors and skills for cultivating cultural competence as well as attitudes conducive to working effectively with diverse client populations. This course is part of our Cultivating Cultural Competence Series coursework.
Details:
- 1 hour
- Webinar

Course Cost: $100
Submitted

Course Cost: $50
View Course

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Welcome! Please click on one of the credentials below to get started. Have you already completed continuing education activities that you want to apply against your requirements? You can submit the pertinent details to apply credits. Don't have any CE hours to record or want to explore additional CE opportunities? No problem! Search through an education marketplace with courses mapped to your requirements.

**American Board of Urology**
Continuing Education Management

**California Medical Board**
Medical License
Due Date: 06/20/2021
Required CME: 50 Hours
Completed CME: 6 Hours

**American Board of Urology**
Urology Board Certification
Due Date 8/17/23
Required CME: 30 hours
Completed CME: 6 Hours
Notification from the American Board of Urology

Dear Dr Guilizzoni,

We have been informed that your State Medical License has expired. This may negatively impact your Board Certification. Please renew your License as soon as possible. For further questions or instructions, please contact the Board office.

Thank you,
The Certemy Team

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# Proof of Concept Demo

## American Board of Urology

### CME Audit

- **Urology Board Certification**: dropdown menu
- **Year**: 2018
- **Percentage**: 10%
- **Run Report** button

### Audit Summary

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<th>DIPLOMATES TRACKED</th>
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### Transcript

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Notification from the American Board of Urology

Dear Dr. Guillizzoni,

You have been selected for a CME audit by the American Board of Urology for the continuous certification cycle ending in 2018. The audit does not require any action on your part. If you need to make any adjustments or modifications to your CME transcript prior to the audit, please do so by 11/1/19.

VIEW CME TRANSCRIPT

Thank you,
The Certery Team
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CME Audit

Giacomo Gillizzoni
Urology Board Certification

CREDENTIAL: Board Certification
CYCLE EXPIRATION: 07/02/2018
HOURS REQUIRED: 30 Hours
HOURS SUBMITTED: 25 Hours
COMPLIANCE STATUS: Out of Compliance

Transcript - Urology Board Certification (07/01/2022) - Giacomo Gillizzoni

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Dear Dr. Guizzoni,

A recent audit has determined that you are out of compliance with the CME requirements for the Board of Urology for the following reason:

**Insufficient Number of CME hours submitted**

Compliance with CME guidelines is a required part of the continuing certification process. Remaining out of compliance may lead to the loss of your board certification. To resolve this issue please return to the Board of Urology portal.

Thank you,
The Ceremony Team
American Board of Urology
CME Resolution Pathway
2 Steps

Penalty Fee
Status: Incomplete
Due Date: 01/01/2020

Payment
MAKE PAYMENT

CME Completion
Status: Incomplete
Due Date: 01/01/2020
Required CME: 30 hours
Completed CME: 0 hours

CONTINUE
Consolidated management of CE requirements for both specialty nursing certification(s) and State License(s)

- Standalone CE management platform
- Integrates with existing certification management platform
- All inclusive platform incorporating certification management and consolidated management

Data flows

- Certification dates obtained from certification board database
- Licensing dates obtained from NCSBN (Nursys)*
- Certification and Licensing CE requirements pre-templated into rules engine
Benefits for ABNS Boards

Less Burden
Easier process of managing CE across credentials for nurses

More Meaning
CE choices driven by specialty certification while credit simultaneously earned for licenses

Superior Focus
Better support for specialty certification amongst professionals
Thank You

Oleg Shvarts
Founder & President, Certemy
oleg.shvarts@certemy.com

CERTEMY